



Please send the completed form and all attachments to:
The Prudential Insurance Company of America
Beneficiary Services
P.O. Box 70182
Philadelphia, PA 19176
Tel: 800-524-0542 Fax: 844-625-7807

Group Life Insurance Claim Form

How to complete and submit a Group Life Insurance Claim Form

- 1. Complete Sections 1, 2, 3, 4, and 5 of the Group Contract Holder Statement portion of the Group Life Insurance Claim Form. Section 1 must be completed if the claim is for an employee/member, or for a dependent of an employee. Please be sure to complete the "Relationship to Employee" block.
 - For Dependent Term Life coverage on children, the employee is always the beneficiary. For Dependent Term Life coverage on a spouse, the employee is usually the beneficiary, except for certain Group Universal Life and Group Variable Universal Life coverage, in which the employee may be able to specify other beneficiaries.
- 2. Detach the Beneficiary Statement and give a copy to each beneficiary. Ask each beneficiary to complete it and return it to you.

If there are multiple beneficiaries, each beneficiary should complete a beneficiary statement. It is only necessary for you to submit one Group Contract Holder Statement, regardless of the number of Beneficiary Statements completed. If you have difficulty obtaining forms from all beneficiaries, please submit the information you have.

3. Return both the Group Insurance Contract Holder Statement and the Beneficiary Statement(s) with the required documents noted below to:

The Prudential Insurance Company of America Beneficiary Services P.O. Box 70182 Philadelphia, PA 19176

If you have any questions, please call Group Life Claim Customer Service at 800-524-0542 and a customer service representative will assist you.

Documents to submit to Prudential

Submit the Group Contract Holder Statement, Beneficiary Statement(s), and the following attachments:

- 1. A certified copy of the death certificate.
- 2. A copy of the employee's enrollment card, if available.
- 3. A copy of the most recent beneficiary designation and any beneficiary changes, if applicable.
- 4. The certificate of insurance, if available.
- 5. If the insurance was assigned, attach a copy of the assignment and all related papers. If it is a collateral assignment, attach the assignee's statement of indebtedness.
- 6. If an accidental death claim is being filed, attach supporting information, such as a police report or newspaper clippings.

- 7. Legal documentation of the beneficiary for the following situations:
 - If the beneficiary is
 - (a) an estate, minor, or not competent to handle financial affairs: attach a certified copy of the court order appointing the legal representative.
 - (b) a trust: attach a letter verifying that the trust is still in effect. If the trust is a testamentary, attach a certified copy of the will and a certified copy of the testamentary.
 - (c) no longer living: attach a copy of the death certificate.
- 8. If a Business Travel Accident (BTA) claim is being filed, attach information requested in (7) together with documentation further substantiating the loss, such as a trip itinerary, travel tickets, etc.

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Group Insurance Contract Holder Statement

To be completed by Employer/Plan Administrator. Please complete all five sections.

1. Deceased's Informa	tion		
First name	MI	Last name	
Social Security Number	Date of birth (mm/dd/yyyy)	Date of death (mm/dd/yy	yy) State of residence
Relationship to Employee			
Employee Spouse	Child Other		
Did decedent have accidental deatl	n coverage?		
Yes No	(mm/dd/yyyy) State of	· accident	
AKA: First name		AKA: Last name	
2. Employee/Member	Information		
First name	MI	Last name	
Social Security Number	Date of birth (mm/dd/yyyy)	Date last worked (mm/dd	/yyyy) *Required Field
Date of employment (mm/dd/yyyy)	Hourly Salary	Union Non-union	Part time Full time
Occupation	Was	employee actively at work?	Yes No
Where employed			
If not actively at work immediately pri	or to death, what was the rea	ason?	
Disability Resigned L	eave of Absence Reti	red Vacation Tempo	orary Layoff Discharge
Other			
Street address			Apt/Suite (optional)
City		State	ZIP Code
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2. Employee/Member Information (cont.)

If dependent claim, is employee active? Yes No

Did the Employee receive a certificate of coverage and/or originally enroll for coverage while residing or working in NY? Yes No

If yes, please provide beneficiary with the NY Beneficiary Statement.

Did the deceased reside in MN at the time of death? Yes No If yes, please provide the beneficiary with the MN Beneficiary Statement.

Does any beneficiary reside in NY or MN? Yes No

If yes, please provide any beneficiary residing in NY with NY Beneficiary Statement and any beneficiary residing in MN with the MN Beneficiary Statement.

3. Employee/Member Employer/Association Information											
Employer's name											
Street address		Apt/Suite (optional)									
City	State	ZIP Code									
Telephone number											



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4. Insurance CoverageComplete only the coverage(s) that apply to this claim.

Group Coverage	Control #	Amount	Effective Date of Coverage (mm/dd/yyyy)	Branch
Basic Term Life		\$	//	
Optional Term Life		\$	//	
Dependent Term Life		\$	//	
Dependent Optional Term Life		\$	//	
Group Universal Life		\$	//	
Group Variable Universal Life		\$	//	
Dependent Group Universal Life		\$	//	
Accidental Death		\$	//	
Group Universal Accidental Death		\$	/	
Dependent Accidental Death		\$	/	
Optional Accidental Death		\$	//	
Dependent Optional Accidental Death		\$	//	
Dependent Group Universal Accidental Death		\$	//	
Business Travel Accidental Death		\$	//	
Dependent Business Travel Accidental Death		\$	//	

Salary Amount on Last Day Worked	\$						per	Hour	Week	Month	Year
Was insurance ever assigned? If yes, please attach a copy of assig statement of indebtedness.	Yes nment	No and all i	related	l paper	s. For	collat	eral assi	gnment,	please atta	ach assigne	e's
Has insurance percentage increased	in last	two year	rs?	Yes	No	I	f yes, pro	ovide date	e (mm/dd/y	ууу)	
Was evidence of insurability required	l to sec	ure curre	ent co	verage?	Y	es	No		_		
Is there contributory insurance?	Yes	No						Date la	st premiur	n paid (mm/	dd/yyyy)
Was insurance in force on date of de	ath?	Yes	No						_		
Was Conversion Privilege Offered?	Yes	No						If no, p	orovide dat	te (mm/dd/y	ууу)
Did the employee or the covered dep	endent	suffer a	loss a	s defir	ed by	the B	TA contr	act?	Yes N	0	

If yes, an officer of the company must provide a written statement validating the circumstances of the accidental death.



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De	cease	ed's S	ocial	Sec	urity	√ √Nu	mbe	ı

5. Payment Information

Please provide the following information about the beneficiary(ies). If the claim is for a dependent child, list the employee as beneficiary.

Beneficiary #1			
Name of Beneficiary			
Date of birth (mm/dd/yyyy)	Social Security Number	Telephone nu	mber
Street address			Apt/Suite (optional)
City		State	ZIP Code
Relationship to deceased			
Beneficiary #2			
Name of Beneficiary			
Date of birth (mm/dd/yyyy)	Social Security Number	Telephone nu	mber
Street address			Apt/Suite (optional)
City		State	ZIP Code
Relationship to deceased			
Completed by (name of representative	e of the employer or benefit administrator	·)	
Please print or type name			
r lease print or type name			
Signature		Date (m	ım/dd/yyyy)



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5. Payment Information (cont.)

Please provide the following information about the beneficiary(ies). If the claim is for a dependent child, list the employee as beneficiary.

Beneficiary #3		
Name of Beneficiary		
Date of birth (mm/dd/yyyy)	Social Security Number	Telephone number
Street address		Apt/Suite (optional)
City		State ZIP Code
Relationship to deceased		
Beneficiary #4		
Name of Beneficiary		
Date of birth (mm/dd/yyyy)	Social Security Number	Telephone number
Street address		Apt/Suite (optional)
City		State ZIP Code
<u></u>		
Relationship to deceased		
	tive of the employer or benefit administrator	
knowing that he is facilitating com	h intent to injure, defraud, or deceive any in mission of a fraud, submits incomplete, fals insurance application or a statement of clai	se, fraudulent, deceptive or misleading
commits a fraudulent insurance ac	t, is/may be guilty of a crime and may be pr	osecuted and punished under state law.
insurer may deny insurance benefi	lamages and criminal penalties, including co ts if false information materially related to a	onfinement in prison. In addition, an claim was provided by the applicant or
if the applicant conceals, for the p	urpose of misleading, information concerning	ng any fact material thereto.
I have read and understand the ter part of this form. I certify that the	ms and requirements of the fraud warnings above statements are true.	(Refer to pages 15 & 16) included as
Please print or type name		
Signature		Date (mm/dd/yyyy)



Group Insurance



Beneficiary Statement – Quick Start Guide

Please send the completed form and all attachments to:
The Prudential Insurance Company of America
Beneficiary Services
P.O. Box 70182
Philadelphia, PA 19176

Tel: 800-524-0542 Fax: 844-625-7807

What you'll find in this package

- *Group Life Insurance Claim Form* Please complete, sign and return this form to start the claim process.
- Settlement Option Information We explain the different options you have for receiving your claim proceeds.
- An Authorization to Release Information to Prudential may be required when claiming Accidental Death/Dismemberment Benefits. Please review and complete this section (Page 14) when claim Accidental Death/Dismemberment Benefits.

Note: On these pages, *I*, *you*, and *your* refer to the person making the claim. *We*, *us*, and *our* refer to the Prudential company that issued the policy. Please note that we will only use phone numbers and email that we collect to keep you updated on the status of your claim.

To submit your claim, follow these steps:

1. Decide how to receive your funds

Be sure to select a payment option when you complete the form. Your options include:

- Open an interest-bearing Alliance Account.
- Elect to receive a single lump sum check by a check mailed to you or by Electronic Funds Transfer (EFT).
- Select another settlement option as described in the "Understanding Your Options" section.

See pages 9–11 for more detailed information regarding your payment options.

2. Complete the enclosed form

Fill out the enclosed *Group Life Insurance Claim Form* that begins on the next page. Please follow the instructions and provide all requested information for prompt claim processing. Also, please review the fraud warnings found at the back of this statement.

This form, and the information contained within, is not intended as investment advice and is not a recommendation about managing or investing retirement savings. Neither The Prudential Insurance Company of America, nor the Prudential entity(ies) set forth on this form, are acting as your fiduciary as defined by any applicable laws and regulations. Please consult with your qualified investment professional about managing or investing retirement savings.

3. Return the signed claim form and supporting documentation

Please mail pages 8, 9, 11–14 of your claim form, as well as any additional documents that may be required, **including** a copy of the death certificate to:

The Prudential Insurance Company of America Beneficiary Services P.O. Box 70182 Philadelphia, PA 19176

Fax: (844) 625-7807 Email: grouplifeclaims@prudential.com

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Group Insurance



Group Life Insurance Claim Form

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The Prudential Insurance Company of America

Beneficiary Services

P.O. Box 70182

Philadelphia, PA 19176

Tel: 800-524-0542 Fax: 844-625-7807

GETTING STARTED: If you have any questions about completing this form, please refer to the Instructions that begin on page 7 or contact us at 800-524-0542.

1. About You Provide information about the personal content of the personal co	son making the claim. Make sure	e to verify your Social Security N	lumber (SSN), Tax ID or EIN.
Control number (from cover letter	provided) Employer name		
First name	MI	Last name	
Street address		Apt/Suite (optional)	
City		State	ZIP Code
Home phone	Mobile phone	Relationship to	deceased
Email address			
How do you want us to contact ye	ou? (Check all that apply.)	U.S. Mail Email	Text Alerts Phone
Date of birth (mm/dd/yyyy)	Social Security Number (SSN)	, Tax ID or EIN	
Check if any beneficiaries are o	considered a "skin nerson" by t	ha Intarnal Pavanua Coda	
-			
A "skip person" is defined by the litrust or an unrelated person who is			ions below the grantor of the
trust of all allieuted person who is	at loads of 1/2 years younger t	nan the granton.	
2. About the Decease Provide information about the dec			
First name	MI	Last name	
Date of birth (mm/dd/yyyy)	Date of death (mm/dd/yyyy)	Social Security Number	





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3. Tax Certification

Please complete any applicable portions of (a) or (b) below. Make sure to have included your SSN/TIN in Section 1. Refer to page 15, Tax Certification section, for more information.

(a) Under penalties of perjury, I certify that:

- I am a U.S. Person (including resident alien);
- The Social Security/Tax ID number provided in "Section 1" above is my correct SSN/TIN; I am not subject to FATCA reporting;
- I am not subject to backup withholding due to failure to report interest or dividend income; and
- I am not subject to FATCA reporting.

Check the boxes below, if applicable:

I am subject to backup withholding due to the failure to report interest or dividend income (see "Backup Withholding" in the Tax Certification Information section)

I am subject to FATCA reporting

b) I am not a U.S. person (including resident alien). I am a citizen of	
Attach the applicable IRS Form W-8 (BEN, BEN-E, ECI, EXP, IMY).	

4. How to Receive Your Funds

Prudential has a range of settlement and payment options from which you can choose. For information about alternate settlement options, see section "Understanding Your Options" of this form. Eligible life claim proceeds will be paid by the way of lump sum check unless you select an alternative payment or settlement option below.

About the Alliance Account: The Alliance Account is an interest-bearing account with draft¹ writing privileges that allows full access to your funds immediately without any monthly fees. You may wish to access the money periodically, or all at once.

Funds in an Alliance Account begin earning interest immediately and continue to earn interest until they are withdrawn.² The current interest crediting rate is 0.50%, subject to a current minimum of 0.25%.

How the Alliance Account Works

The Alliance Account is an interest-bearing account with draft-writing privileges that allows full access to your funds immediately and in the future by writing drafts (like checks).

The Alliance Account has no monthly charges, per draft charges or draft reorder fees. Fees are only applied for special services such as express mail requests.

If you are the beneficiary on more than one life insurance policy or already have an Alliance Account, proceeds will be paid into one account. The Alliance Account holder may designate a beneficiary for his or her Alliance account.

You can speak directly with a customer service representative between 8 a.m. and 8 p.m. Eastern Time, Monday - Friday at 800-524-0542. Claim written inquiries can be sent to Prudential, P.O. Box 70182, Philadelphia, PA 19176. Once your Alliance account is established, you can also go online or call the Alliance automated voice-response system 1-877-255-4262, 24 hours a day to check your account balance, request additional drafts and more.

² See "How Interest is Earned:" under "How to Receive Your Funds" for more details.



¹ Alliance drafts are considered checks under federal law for certain purposes.

Certain businesses may have their own policies and procedures for accepting drafts.



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4. How to Receive Your Funds (cont.)

About the Alliance Account

Your Funds: The Alliance Account is a settlement option under the original life insurance policy and is backed by the financial strength of The Prudential Insurance Company of America. All funds are held within Prudential's general account. It is not FDIC insured because it is not a bank account or a bank product. Funds held in the Alliance Account are guaranteed by State Guaranty Associations. Please contact the National Organization of Life and Health Insurance Guaranty Associations (www.nolhga.com) to learn more about coverage limitations on your account. State guaranty fund coverages are not determined by the insurance company. We may limit or suspend your access to the funds in your account if we suspect fraud or if there was an error in opening your account.

How Interest Is Earned: The funds in an Alliance Account begin earning interest immediately and will continue to earn interest until all funds are withdrawn. Interest is accrued daily, compounded daily and credited every month. The interest rate may change and will vary over time, subject to a minimum rate that will not change more than once every 90 days. You will be advised in advance of any change to the minimum interest rate via your quarterly Alliance Account statement or by calling Customer Support. The interest rate credited to the Alliance Account is adjusted by Prudential at its discretion based on variable economic factors (including but not limited to, prevailing market rates for short-term demand deposit accounts, bank money market rates and Federal Reserve Interest rates) and may be more or less than the rate Prudential earns on the funds in the account. The interest earned on the Alliance Account may be taxable. For tax information, please consult with a tax advisor because neither we nor our representatives can provide tax advice.

Account Statements: You will receive regular (either monthly or quarterly) statements showing your current balance, the interest you earned, the drafts you have written, your current interest rate, and any other account activity. The frequency at which the statements are mailed to you is determined by the activity in your Alliance Account.

Special Service Fees: There are fees for special services, which are subject to change, and include stop payments (\$12.00 per draft/\$25 maximum for 3 or more per day); cashed draft copy or statement copy (\$2.00 per draft); drafts returned for insufficient funds (\$10.00 per draft) and overnight delivery (based on carrier's charge).

Minimum Balance: If the balance falls below \$250, you will receive a check for the remaining balance plus interest at the end of the monthly cycle in which the balance fell below \$250. You can close the Alliance Account at any time by calling the Customer Service office. A check for the remaining balance and interest will be sent to you. Or, you can close the account by writing an Alliance draft for the balance and cashing it or depositing it at your own bank. Since interest accrues daily, a check for the remaining accrued interest will be sent to you.

Inactive Accounts: State law requires that if there is no account activity and we have had no contact with you regarding your Alliance Account after a number of years (which time period varies by state), your Alliance Account may be considered "dormant". If your Alliance Account becomes "dormant", you will be mailed a check for the remaining balance plus interest, at your last address shown on our records. If you do not timely cash that check, your funds will be transferred to the state as unclaimed property. If your funds are transferred to the state, you may claim those funds from the state but you may be charged a fee by the state. Once your funds are transferred to the state, we no longer have any liability or responsibility with respect to your Alliance Account. For Alliance Account funds paid under the Servicemembers' Group Life Insurance program, the treatment of those "dormant" funds may be different.

FOR FURTHER INFORMATION, PLEASE CONTACT YOUR STATE DEPARTMENT OF INSURANCE.

The Bank of New York Mellon is the Administrator of the Prudential Alliance Account Settlement Option, a contractual obligation of The Prudential Insurance Company of America, located at 751 Broad Street, Newark, NJ 07102-3777. Draft clearing and processing support is provided by The Bank of New York Mellon. Alliance Account balances are not insured by the Federal Deposit Insurance Corporation (FDIC). The Bank of New York Mellon is not a Prudential Financial company.

Understanding Your Options

A claim is not eligible for an Alliance Account when:

- Proceeds from all policies total less than \$5,000.
- The beneficiary resides outside U.S., is a minor, corporation, partnership, tax-exempt entity, or other ineligible third party.
- The beneficiary is a trust that is not authorized to own or withdraw funds from a life insurance policy, or the trust is a testamentary trust.
- The person who owned the policy established specific provisions about death benefit payment. In these situations, the claim is paid by check or another option.





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You may choose one of the following settlement or payment options as an alternative to Alliance Account.

Lump Sum Payment Options

Prudential offers three types of lump sum payment options. Each option type provides full payment through either a single check, electronic funds transfer or immediate access to the entire proceeds of the policy as described below.

Proceeds Held At Interest	While proceeds are held at interest, you receive regular interest payments with the right to withdraw the unpaid balance. You may also elect to have interest accumulate.
Lump Sum Check	Receive the full amount in a single lump sum check.
Electronic Funds Transfer (EFT)	Receive the full amount via electronic funds transfer.

Installment Payment Options

Prudential also offers a number of deferred payment options, which pay out the proceeds over a period of time that you select (e.g., over your lifetime). If you select a deferred payment option, we will provide you with a written description of the terms of the installment payment option you selected.

Life Income	Monthly payments to you for life.
Life Income with a Certain Period	Monthly payments to you for life with a certain period of guaranteed payments to you or your named beneficiary.
Fixed Period	Payment for an elected number of years, with the right to withdraw the present value of unmade payments.
Fixed Amount	Payments of a selected amount until the proceeds and interest earned are fully paid to you, with the right to withdraw the unpaid balance.

The tax treatment of the death proceeds may be different depending on the settlement option you choose. Please consult your tax advisor for advice. Should you have any questions about these settlement options, please contact Prudential at 800-524-0542.

Choose One:

Receive your funds by way of an Alliance Account – open an interest-bearing Alliance Account with draft-writing privileges¹ that allows you full access to your funds immediately. Additionally, the Alliance Account preserves your flexibility to transfer funds to another available payment option at no cost or to withdraw the entire balance at any time.

Receive a single lump sum check – for all funds (net of any assignments, e.g., funeral home)

Electronic Funds Transfer (EFT)

Lump Sum Held by Prudential at Interest

Installment Payments with Income for Life

Installment Payments for a Fixed Period

Installment Payments in a Fixed Amount

We offer a wide range of resources to help with anything you may be facing. Go to www.prudential.com/ourpromise to make an appointment to talk to one of our financial professionals.

1 Alliance drafts are considered checks under federal law for certain purposes.

Certain businesses may have their own policies and procedures for accepting drafts.

See "How Interest Is Earned:" under "How to Receive Your Funds" for more details.





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4. How to Receive Your Funds (cont.)

If you choose Electronic Funds Transfer, please complete this section:

1. Selection

To select Prudential's Electronic Funds Transfer payment service, please provide the following information. If you elect to have Prudential deposit the funds in your checking account, you must first check with your bank to obtain the correct bank transit routing number and account number for electronic transfer deposit. Please note that a deposit slip does not contain

acceptable banking information. If you have any questions,	please call us toll fr	ee at (800) 524-0542.
2. Beneficiary Information		
First name	MI Last name	
Social Security Number Primary Telephone		
3. Banking Information		
Bank name		Branch Telephone
Bank Transit Routing Number (9 digits) For Wire Transfers		
Bank Account Number	Bank Location (City	and State)
4. Payment		
Plan Insurance Death Claim proceeds into the above account agreement will be returned to Prudential and reissu Death Claim proceeds is credited to this account in error, I benefit amount paid and the recalculated amount of the be My eligibility for any such benefits is governed by the terms Authorization shall be deemed to be an approval of any such	ued as a manual che authorize Prudential nefit actually due ur and conditions of the h benefits.	to withdraw the difference between the nder the terms of the insurance coverage. The Group Life Policy and nothing in this
This authorization is valid indefinitely until such time as I phereunder will not be deemed effective until three business		
Account Owner's First Name	MI Last Name	
Street address		
City		State ZIP Code
Telephone		
Account Owner's signature		Date (mm/dd/yyyy)

Return this page with the completed form. GL.2018.030 Ed. 9/2019





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4. How to Receive Your Funds (cont.)

Beneficiary Section: The following must be completed unless you selected the single lump sum check payment option above. Any amount that remains payable upon your death will be paid to those listed below. If a beneficiary is not designated, or if all beneficiaries predecease you, any balance will be paid to your estate.

Choose One:

Pay my estate (If choosing "pay my estate", no other beneficiary can be selected)

Pay beneficiary(ies) (Provi	de information below)			
Indicate specific type here:	Individual	Estate	Corp/Org	Other
Primary Beneficiary (For addition	al beneficiaries, please add	d a separate sheet and	d indicate percent	age allocated.)
First name		MI Last name		
Address				
Telephone	Email address			
Date of birth (mm/dd/yyyy)	Social Security Number (S	SSN), Tax ID or EIN	Relationship to	you

NOTE: If Alliance Account was selected as a payment option and will be owned by a Trust, a beneficiary cannot be named for the account. Successor Trustees must be named in the Trust Agreement.

5. Signature

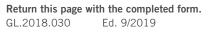
I have read and agree to sections 1 through 4 and the Claim Fraud Warnings included in this form on pages 15 and 16. By signing this form, I certify that information that I have provided is true and complete. I understand that there may be tax implications as a result of this request.

FLORIDA RESIDENTS – Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

NEW YORK RESIDENTS – Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.

The Internal Revenue Service does not require your consent to any provision in this document other than the certifications required to avoid backup withholding.

Beneficiary's or Claimant's signature	Date (mm	/dd/yyyy)







Insured's name

Group Life Insurance Claim Form

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Please complete only if filing an AD&D claim.

Authorization to Release Information

For the purposes of evaluation of a claim for insurance benefits, I authorize all physicians, hospitals, clinics, medical providers, other health providers, insurance companies, pharmacies, pharmacy benefit managers, employers, investigative consumer reporting agencies and other agencies, including governmental organizations and the Social Security Administration, to provide to Prudential the insured's entire medical record (excluding psychotherapy notes), employment record, pharmacy record, insurance claim record, and insurance policy information. Upon the presentation of the original or photocopy of this signed authorization, I request the Social Security Administration to release to Prudential any and all information regarding earnings and any other information that may determine eligibility for benefits under the Social Security Act.

You are authorized to permit the Prudential or its authorized representative to obtain a copy of the entire medical record, including but not limited to, treatment for communicable diseases such as the human immunodeficiency virus (HIV) and acquired immune deficiency syndrome (AIDS), drug and alcohol use and all other information relative to the physical health, mental health, dental care, or employment pertaining to:

First name		MI	Last name				
Date of birth (mm/dd/yyyy)	Date of death if applicabl (mm/dd/yyyy)	le					
This authorization will remain vagiving written notice to Prudentiform is unsigned or revoked. Pruservice providers without written this authorization form will be provided to the provided to the provided that the provided to the provided	al. Prudential may be una Idential will not release the authorization, unless requ	ble to co is inform uired or	omplete the clain nation to any othe allowed by law o	n process and er entity othe r ordered by a	d may deny r than its re a court of la	benefits einsurers aw. A co	s if this s or opy of
Once disclosed to Prudential, the Accountability Act, but will be personal information. For purporecords provided to any medical excluding psychotherapy notes.	protected by other applica ses of this authorization, I provider and authorize th	able fede	eral and state law y revoke any prio	ws relating to r restriction (the protec on disclosu	tion of re of me	edical
X Signature				Date (mm/de	/		



Witness

Relationship



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About the Beneficiary

Indicate who is claiming the life insurance proceeds. If there is more than one beneficiary, each beneficiary must complete a separate form. We only need one copy of the death certificate. Please note that we will only use phone numbers and email that we collect to keep you updated on the status of your claim.

Please also note:

• For representative of the insured's estate, if estate is not being administered through the courts, we may be able to pay the insured's heirs directly if permitted by law.

Tax Certification

Taxpayer Identification Number (TIN)

You must include a TIN for the beneficiary, this is:

- A Social Security Number (SSN) if the beneficiary is an individual or the owner of a sole proprietorship.
- The employer identification number (EIN) if you represent a trust, estate, corporation, partnership, or tax-exempt organization.
- The TIN of the grantor/trustee if you represent a grantor trust, or that of the actual owner of a trust-like entity not recognized as a legal or valid trust under state law.
- If you are a guardian completing this form for someone else, including a minor, be sure to provide that person's SSN.

Backup Withholding

You must tell us if the IRS has notified you that you are subject to backup withholding because you didn't report all your taxable interest and dividends on your tax return. You are not subject to backup withholding if either (a) you did not receive such a notice from the IRS, (b) the IRS told you that you are no longer subject to a backup withholding order, or (c) you are exempt from such withholding. If you have been notified that you are subject to backup withholding, please check the box as indicated.

Foreign Account Tax Compliance Act (FATCA)

Any entity making a payment of U.S. source income must consider whether it is subject to FATCA. A payor must collect documentation about the payee's status or withhold at 30%. Nontaxable payments, such as income tax-free death benefits from nonqualified life insurance contracts are not subject to FATCA.

Citizenship

You must indicate if you are not a U.S. person (including resident alien). In that case, you must state the country in which you are a citizen and submit the applicable IRS Form W-8 (BEN, BEN-E, ECI, EXP, IMY). In most situations, the IRS Form W-8BEN will be the appropriate IRS Form W-8.

Important Information

COLORADO RESIDENTS – Funds held by insurance companies are guaranteed by the Colorado Life and Health Insurance Protection Association, but are not guaranteed by the Federal Deposit Insurance Corporation (FDIC). Please contact the Colorado Life and Health Insurance Protection Association (www.colifega.org), the National Organization of Life and Health Guaranty Associations, or the National Organization of Life and Health Insurance Guaranty Associations (www.nolhga.com) to learn more about the coverage limitations to your account.

ILLINOIS RESIDENTS – Payment on accidental death and dismemberment claims made after 31 days from the day we receive proof of accidental death or dismemberment of the insured, under the policies issued in Illinois, will include interest at the rate of 10% per year. The interest will be payable from the date of accidental death or dismemberment to the date of payment.

LOUISIANA RESIDENTS – The Louisiana Department of Insurance is located at 1702 N. 3rd Street, Baton Rouge, LA 70802 and can be reached by calling 800-259-5300. Written inquiries can be sent to the Louisiana Department of Insurance, Post Office Box 94214, Baton Rouge, LA 70804.





Claim Fraud Warnings

For residents of all states and jurisdictions except Alabama, Arizona, Arkansas, California, the District of Columbia, Florida, Kentucky, Louisiana, Maine, Maryland, New Hampshire, New Jersey, New York, North Carolina, Pennsylvania, Puerto Rico, Rhode Island, Texas, Utah, Vermont, Virginia, and Washington: WARNING – Any person who knowingly and with intent to injure, defraud, or deceive any insurance company or other person, or knowing that he is facilitating commission of a fraud, submits incomplete, false, fraudulent, deceptive or misleading facts or information when filing an insurance application or a statement of claim for payment of a loss or benefit commits a fraudulent insurance act, is/may be guilty of a crime and may be prosecuted and punished under state law. Penalties may include fines, civil damages and criminal penalties, including confinement in prison. In addition, an insurer may deny insurance benefits if false information materially related to a claim was provided by the applicant or if the applicant conceals, for the purpose of misleading, information concerning any fact material thereto.

ALABAMA RESIDENTS – Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or who knowingly presents false information in an application for insurance is guilty of a crime and may be subject to restitution fines or confinement in prison, or any combination thereof.

ARIZONA RESIDENTS – For your protection Arizona law requires the following statement to appear on this form. Any person who knowingly presents a false or fraudulent claim for payment of a loss is subject to criminal and civil penalties.

ARKANSAS, DISTRICT OF COLUMBIA, LOUISIANA, and RHODE ISLAND RESIDENTS – Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

CALIFORNIA and **TEXAS RESIDENTS** – For your protection, California and Texas law requires the following to appear on this form. Any person who knowingly presents a false or fraudulent claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

KENTUCKY RESIDENTS – Any person who knowingly and with intent to defraud any insurance company or other person files a statement of claim containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime.

MAINE and WASHINGTON RESIDENTS – Any person who knowingly provides false, incomplete, or misleading information to an insurance company for the purpose of defrauding the company commits a crime. Penalties include imprisonment, fines, and denial of insurance benefits.

MARYLAND RESIDENTS – Any person who knowingly or willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly or willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

NEW HAMPSHIRE RESIDENTS – Any person who, with a purpose to injure, defraud, or deceive any insurance company, files a statement of claim containing any false, incomplete, or misleading information is subject to prosecution and punishment for insurance fraud, as provided in RSA 638:20.

NEW JERSEY RESIDENTS – Any person who knowingly files a statement of claim containing any false or misleading information is subject to criminal and civil penalties.

NORTH CAROLINA RESIDENTS – Any person who, with the intent to injure, defraud, or deceive an insurer or insurance claimant, knowing that the statement contains false information concerning a fact or matter material to the claim may be guilty of a class H felony.

PENNSYLVANIA and **UTAH RESIDENTS** – Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any material fact thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

PUERTO RICO RESIDENTS – Any person who knowingly and with the intention of defrauding presents false information in an insurance application, or presents, helps, or causes the presentation of a fraudulent claim for the payment of a loss or any other benefit, or presents more than one claim for the same damage or loss, shall incur a felony and, upon conviction, shall be sanctioned for each violation by a fine of not less than five thousand dollars (\$5,000) and not more than ten thousand dollars (\$10,000), or a fixed term of imprisonment for three (3) years, or both penalties. Should aggravating circumstances [be] present, the penalty thus established may be increased to a maximum of five (5) years, if extenuating circumstances are present, it may be reduced to a minimum of two (2) years.

VERMONT RESIDENTS – Any person who knowingly presents a false or fraudulent claim for payment of a loss or knowingly makes a false statement in an application for insurance may be guilty of a criminal offense under state law.

VIRGINIA RESIDENTS – Any person who, with the intent to defraud or knowing that he/she is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement may have violated state law.

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